ANCRE Position Paper: « Carbon sinks and negative emissions What roles for research to enhance their development in France?»



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Alliance Nationale de Coordination de la Recherche pour l'Énergie



- Collaborative 24 months research project (2020-2022) based on voluntary work, several key stages:
 - Workshop at mid-term (July 2021)
 - Position paper (October 2022)
 - 3 presentations in congress (France, India, EUBCE/Italy) and 1 article in "The Conversation" (FR)
- Main contributors in the working group

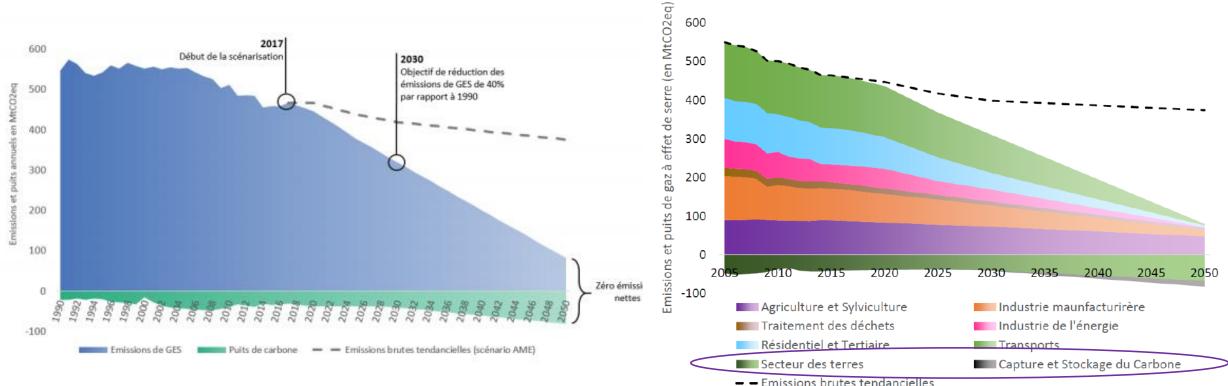


- Other ad-hoc contributions: ADEME, Air Liquide, Karibati, INERIS, Cirad, B4C,....

Background: the climate targets (FR)



National Low Carbon Strategy of 21 April 2020: Emission trajectory of GHG sinks on the national territory of the SNBC scenario (with state incitation: SNBC-AMS)



By 2050, by mobilising to the maximum the potential of each available lever to reduce greenhouse gas emissions, without however making any technological bets, a certain level of emissions appears to be incompressible (~85 Mt CO_2 eq/year). To achieve carbon neutrality, these emissions must be offset by "carbon sink" solutions

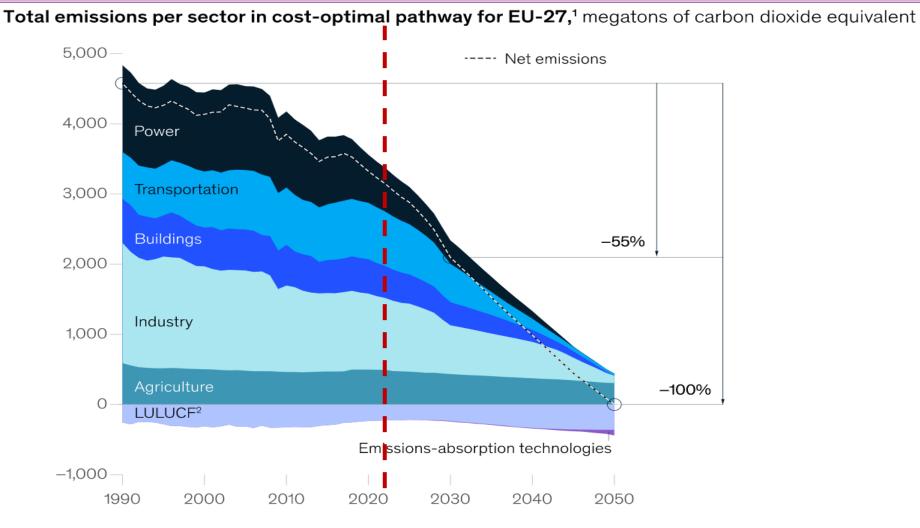
Europe: Long is the road, short is the time



 Around 2 Gt reduction in the previous 33 years

 About 1 Gt reduction needed in the next 6 years

 About 3 Gt reduction needed in the next 26 years



¹Excluding international aviation and shipping.

²Land use, land-use change, and forestry entails all forms in which atmospheric CO₂ can be captured or released as carbon in vegetation and soils in terrestrial ecosystems.

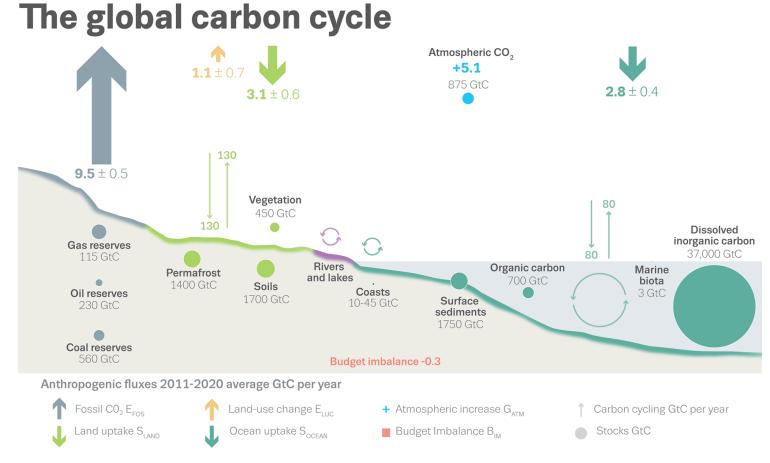
Source: UNFCCC; McKinsey analysis

Source : https://www.mckinsey.com/capabilities/sustainability/our-insights/how-the-european-union-could-achieve-net-zero-emissions-at-net-zero-cost#/ European Commission, 2020 - The 2030 Climate Target Plan

Global carbon world stocks and flux between 2009 and 2018 in Gt of carbon per year



Complex natural phenomena need to be better understood



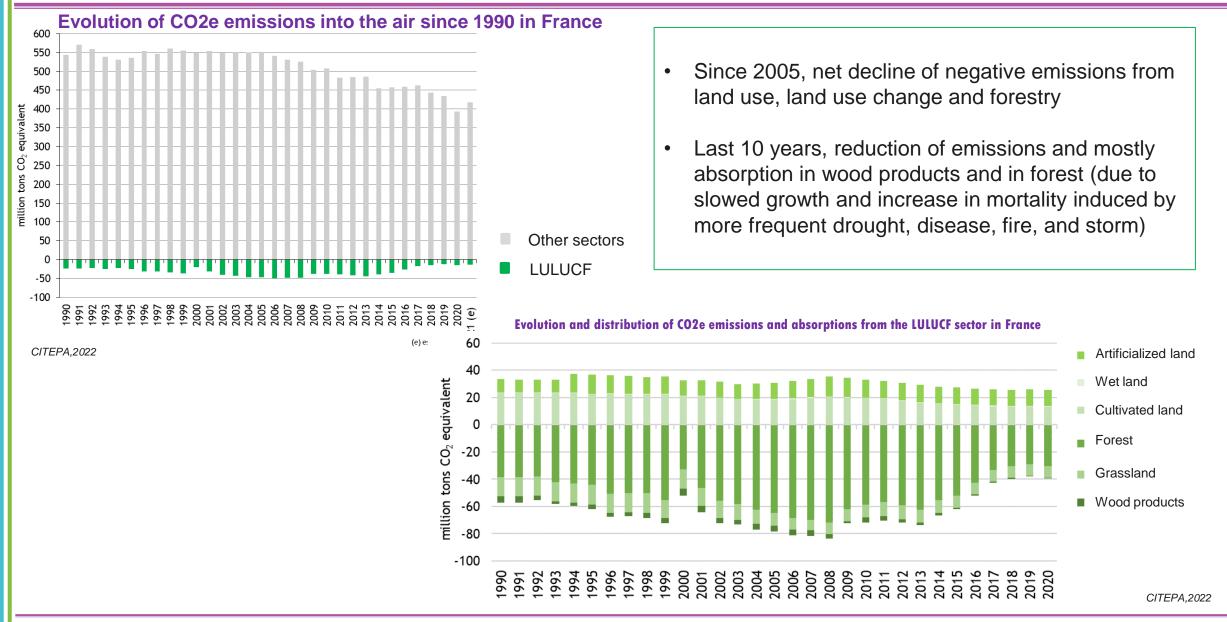
Examples of challenges for France:

- Need for better monitoring of flux, at national and local levels
- Need to identify and implement practices to preserve existing stocks in environmental management
- Need to identify and implement stocking practices in the management of environments, in particular in forest, urban and aquatic environments
- Need to anticipate the potential impacts of climate change on these phenomena

P. Friedlingstein et al., Global Carbon Budget 2020, Earth Syst. Sci. Data, 12, 3269–3340, issue 4, 2020 (https://doi.org/10.5194/essd-12-3269-2020).

Background: LULUCF carbon sinks in France



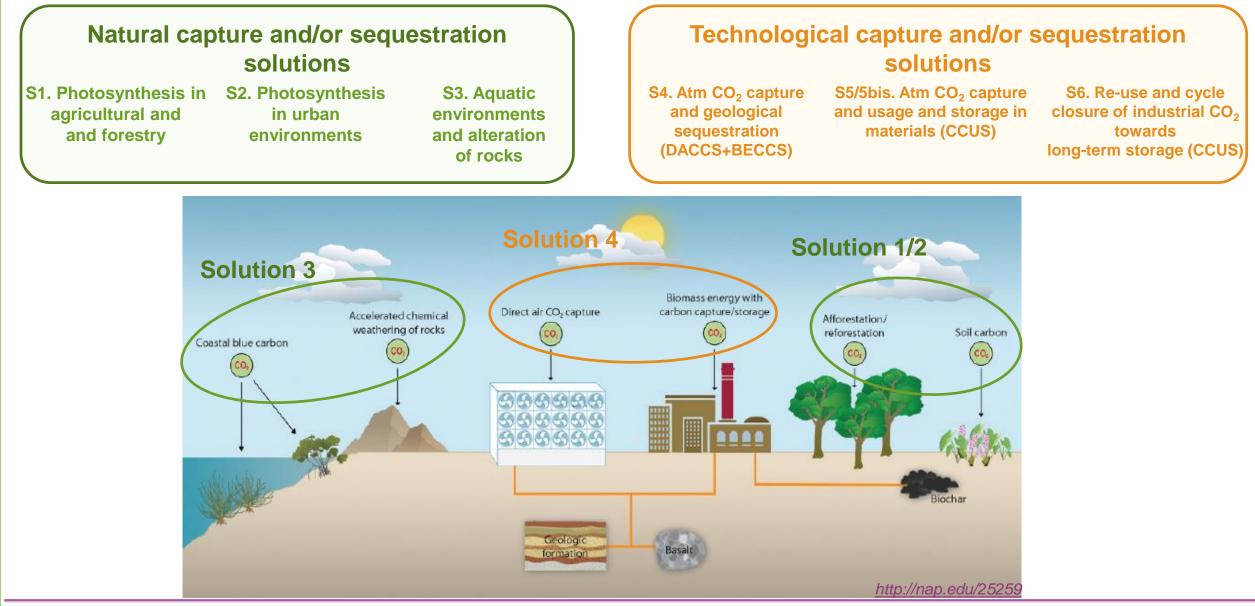




- Main issues to be raised:
 - ✓ What sink solutions are available to achieve the 2050 target? Which environments? Which practices? Which technologies?
 - ✓ How can the dynamics of existing natural sinks be preserved or even reversed?
 - ✓ What can we expect from the new solutions? Can we precisely assess their potential? What are associated challenges?
 - ✓ What role can research play? what are the priority actions to be developed?

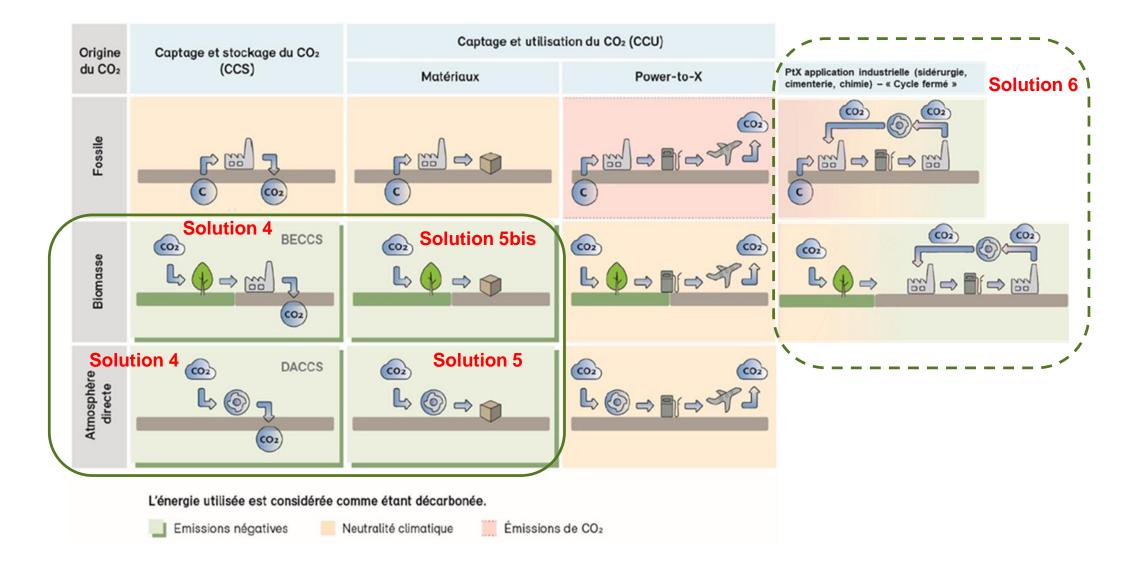
The 6 families of carbon sink solutions of the ANCRE project





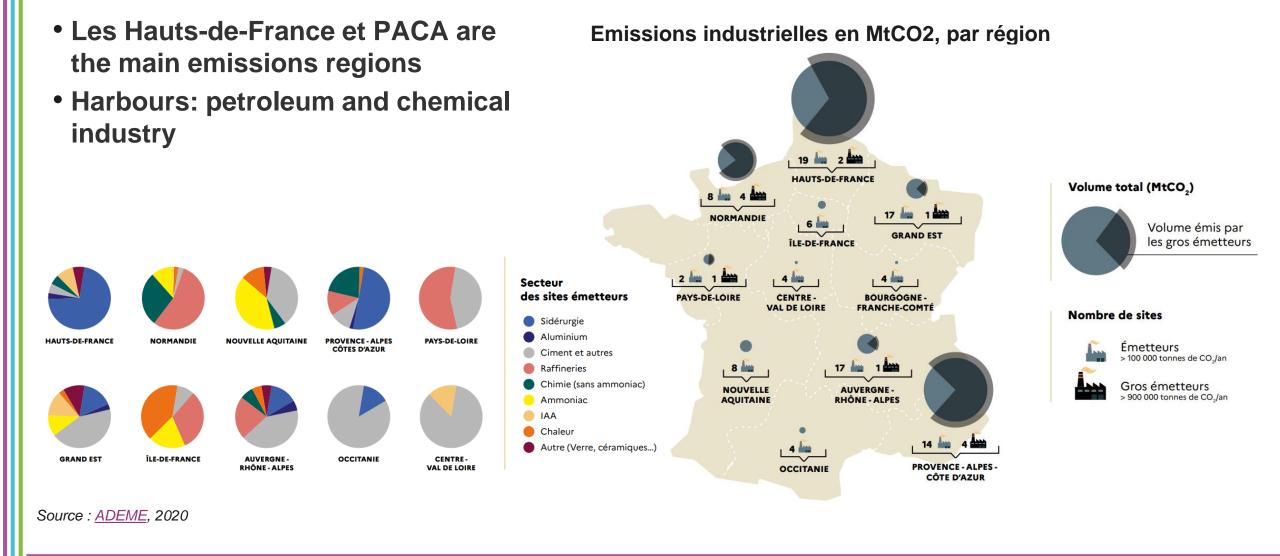
Numerous technological solutions with varying degrees of maturity

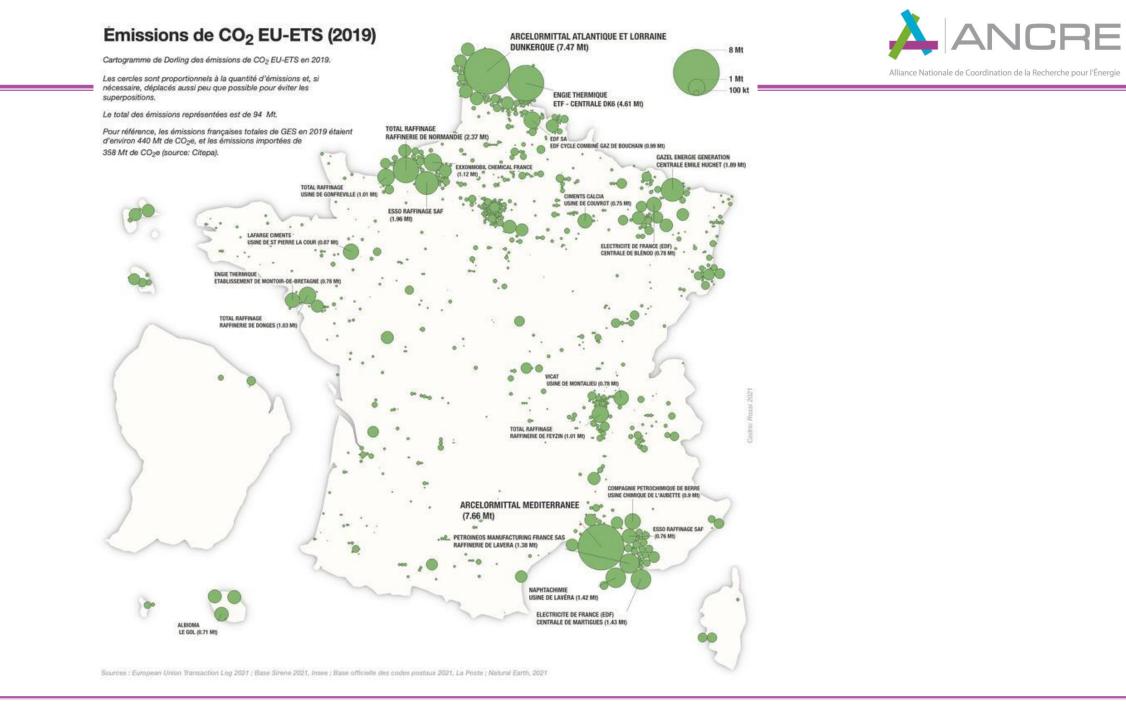




CO2 emissions by region in France : point sources

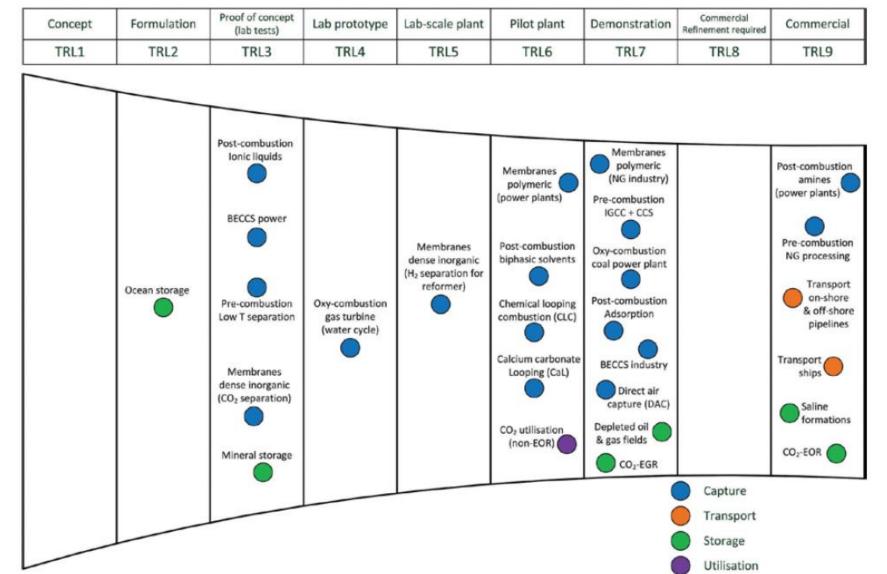






Technologies TRL





- Current progress in the development of carbon capture, storage and utilisation technologies in TRL.
 - BECCS = bioenergy with CCS
 - IGCC = gas-fired combined cycle
 - EGR = enhanced gas recovery
 - EOR = enhanced oil recovery
 - NG = natural gas.

Kapetaki Z., Carbon Capture Utilisation and Storage Technology Development Report 2020, EUR 30506 EN, Publications Office of the European Union, Luxembourg, 2020, ISBN 978-92-76-27278-6, doi:10.2760/082813, JRC123163.



Position paper ANCRE

Carbon sinks

What role for research in accelerating their development in France?

ANCRE

• https://www.allianceenergie.fr/etudes-et-rapports/

- <u>https://www.allianceenergie.fr/position-paper-les-puits-de-carbone-quels-roles-de-la-recherche-pour-accelerer-leur-developpement-en-france/</u>
- 7 carbon sink solutions Fact Sheets (3 pages each)
 - State of knowledge
 - Issues
 - Challenge and barriers
 - Recommendations for research and support
- 7 transversal recommendations

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October 2022

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ANCRE Position paper and fact sheets



Example worksheet 1

Worksheet 1

Carbon storage in biomass and agricultural and forest soils

State of play

The natural mechanism of photosynthesis allows the sequestration of atmospheric CO₂ in the form of organic matter, in almost equal parts, between agricultural and forest biomass and soils. French terrestrial ecosystems alteady constitute a very significant carbon sink that EFESE estimates in Metropoliton France at nearly 20% of 2015 French emissions, i.e. approximately 90 Mt CO₂ eq/year [EFESE, 2019]. The vast mojority of these sinks are in forest environments (more than 60 Mt in 2018 in mainland France according to ADEME, 2021). In the French Overseas Territories and in Guyana in particular, it is considered that these forests have reached their maximum carbon storage (apochy and therefore their sink seems to have stopped (according to ADEME, 2016).

With regard to metropolitan soils in particular, the study conducted by INRAE in 2019 indicates that forest soils account for 38% of the total carbon stock, permanent grasslands 22%. and field crops 26.5%. It is the latter which have the highest additional storage potential in the litter because of their current low carbon content and the size of their surfaces. On the already hand, for forest soils and permanent grasslands, which have a high carbon content, the challenge is to maintain their stock and preserve their surface area. The report highlights concrete actions to maintain and develop carbon storage in soils and the type of practices to achieve this, assuming no change in land use. The practices are potentially diverse (agroforestry, intermediate crops, hedges, extension of temporary grasslands, return of coproducts to the soil, etc.) and they are accompanied by cobenefits in terms of water quality and biodiversity. However, all these practices must be considered in a given geographical and temporal context (soil conditions, stocks of origin, costs in line with existing crop rotation and existing opportunities). Through this study, a maximum additional storage potential of 30 Mt of CO, eq/year has been estimated for agriculture. However, there are many major risks to these carbon sinks due to, among other things, the reduction in forest area as a result of fires, pest attacks, drought and reductions in area through changes in land use. More work is therefore needed to improve understanding of the long-term effects of these practices and the effects of climate change on storage and sequestration.

in living above-ground and

40%

Figure 2 - Mapping carbon stocks in metropolitan soils (INRAE 2019)

Figure 1 - Carbon storage

in the forest (ADEME 2021)

Stocks de C

0 - 2

2-8

5 - 10

10 - 15

15-20

20-25

25-40

40+50

50 - 75

100 - 120

120 - 150

150.175

175 - 200

In the dead

soll organic

matter between (

and 30 cm

CO2 CO2

Barriers

LACK OF DATA

LITTLE BACKGROUND

Challenges

for Europe of 14 July 2021).

-55%

on the current evolution of carbon stocks and fluxes in ecosystems and the interactions between carbon, nitrogen and water,

At EU level, among the measures to accompany the latest proposed target of at least a 55%

reduction in GHG emissions by 2030 are actions to preserve and expand the capacity of

natural carbon sinks in each Member State, with binding targets from 2026. By 2035, the Union should strive to achieve climate neutrality in land use, forestry and agriculture [...] (Green Pact

In addition, in its National Low Carbon Strategy (SNBC, 2020), France attributes an important role to natural carbon sinks for achieving carbon neutrality in 2050, which should be doubled

to reach approximately 65 Mt CO eq2 /year in 2050, of which a growing

and the reduction of land clearing.

under the impact of climate change. Locks

share is in long-lived wood products (20 Mt, see sheet 5bis) as well

as in agricultural areas (11 Mt). This scenario is accompanied by

a number of measures such as increasing carbon storage in

agricultural soils through changes in practices; the development

of active and sustainable forest management, allowing both

the adaptation of the forest to climate change and the

preservation of carbone stocks in the forest ecosystem; the

development of afforestation adapted to climate change

France must therefore now acquire the means to

consolidate existing data and knowledge in order to specify

the real potential of these carbon sinks and to improve the

monitoring of land use and the understanding of carbon

Worksheet 1 - 2/3

dynamics within ecosystems. It also appears necessary to

construct quantified scenarios of the evolution of these sinks

LACK OF PROJECTION on the dynamics of these developments under the impact of climate change,

on the effects of changes in agricultural practices on long-term carbon storage,

LACK OF SCENARIOS on projections under the impact of climate change,

NEED FOR TRACEABILITY

competition between agricultural and forestry land uses and artificial development (land reclamation vs.urbanisation),

LACK OF STUDIES AND INDICATORS on assessing the environmental impacts of biomass harvesting,

LACK OF KNOWLEDGE and regulations on the agronomic use of bioenergy co-products (digestates, biochar, etc.),

COMPARTMENTALISATION OF SECTORS agri-food and energy, lack of systemic vision,

LACK OF PUBLIC POLICY in the long term and lack of coherence between agricultural, food and energy policies, Actions

Research recommendations

Behaviour of media and products:

- Propose technological solutions for in-situ biogeochemical analyse (biosensors, miniaturised geochemical and geophysical sensors, smart samplers).
- Maintain databases and samples of French soils, including the diversity of the macrofauna and microflora of the soil.
- Build databases on material transfer processes and establish behaviour laws to assess the consequences of these transfers (quantify the closing of C, N, P cycles).
- Analyse the sensitivity of ecosystems to the export of small wood and the return of ash to the soil (Sensitivity indicators for major mineral elements and overall combination - Field diagnostics).
- Develop multi-criteria approaches to the duality of biomass removal addressed on all elements: physical, chemical and biological, develop multiscale predictive models of the evolution of sustainability indicators.
- Understanding the relation between the structure of biochars and digestates from methanisation and their properties when returned to the soil.
- Develop scenarios for sustainable biomass harvesting at the levels of territories under climate change impact.

In terms of silvicultural practices, develop biophysical and economic approaches to identify practices for sustainable forest management (conversion of coppice to high forest, reasoning out soil preparation, avoiding clear-cutting with soil degradation, not harvesting the whole tree), and transfer these stocking practices to professionals.

Identification

of practices

- Develop strategies for optimising climate change mitigation in the choice of stand rotation length at the scale of territories, propose new stands with species resistant to biotic and abiotic stresses (rather than considering only one economic criterion).
- Conducting trials on forest (and agroforestry) plots to intensify biomass growth and soil carbon storage, carrying out complete balances of the biogeochemical cycle of the plots over a long period of time and then integrating the entire (multiproduct) wood value chain.
- In terms of agricultural practices: broaden the species of intermediate crops and refine the practices of insertion in rotations; deepen the trials of spreading digestates and biochars, characterise the carbon that can be stored and feed the soil/ microorganism/plant models.
- Couple pyrolysis and methanisation for the agronomic quality of the digestate and favour its return to the soil.

Implementing recommendations

- Need to centralise, record and appraise FAIR data from experiments with new practices and environmental behaviour,
- > Deploy or maintain the national infrastructure for long-term monitoring of C, N, P cycles.
- Deploy projects that can benefit from a low-carbon label with generation of carbon sinks in agricultural and forestry environments.
- Strengthen public agricultural and forestry policies at national and territorial levels that promote sustainable agricultural and forestry practices to increase carbon storage.
- Identify and reforest degraded land.
- Enable the resilience and adaptation of forest stands to the effects of climate change so as to ensure the preservation of their different ecological functions in order to carry out mitigation action.

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04-05/10/2023

Examples of recommendations for research -> Knowledge



S1. The carbon storage in biomass and soils and forest soils

- LUCLUF strategy / Agricultural new strategies: carbon into soils
- New strategies for optimising climate change mitigation in the selection of new forest
- Develop multi-criteria approaches and multi-scale predictive models of the evolution of sustainability indicators

S2. The carbon storage in biomass and soils in urban environments

- Inventory of practices and assessment of impact in terms of storage for anthropised areas – Are the amount in the same order of magnitude compared to natural areas ?
- Conducting emission balances vs. storage in parks, urban agriculture and shared gardens.
 - Functional soils able of providing a wide range of services (e.g. biodiversity, carbon storage, hydrology, pollution)

S3. Carbon storage in aquatic environments and through the alteration of rocks

- Study of biogeochemical processes as CO₂ sinks and sources and determine their time constants.
- Research assessing the potential for CO₂ sequestration WITH protection, preservation and restoration of environments considered as CO₂ sinks
- Beware of oceans acidification !

Examples of recommendations for research -> Technology



S4. Technological solutions for the capture of CO₂ from the atmosphere for geological storage

- Improve CO₂ capture and purification processes and develop integrated Direct Air Capture demonstrators adapted to local conditions. DAC process able of producing a <u>controlled CO₂ flux</u>
- Continue exploration, selection and characterisation of storage sites in France / Europe
 - deep geological reservoirs, former mines/quarries, etc.
 - mainland France, French overseas departments and territories, onshore and offshore

S5. Storage of CO₂ in materials via mineralisation

- Increase mineralization kinetics under the most favourable implementation conditions
 - e.g. with the development of innovative catalytic or biological pathways
- Explore the coupling between CO₂ mineralisation and DAC

S5 bis. Biogenic CO₂ capture and storage in bio-based materials

- Rationalise the growth of the wood materials sector in relation to the availability of French resources and compliance with the rules of sustainable forest management
- Adapting bio-based materials to existing uses (e.g. flax to replace fibreglass)

S6. Technological solutions of carbon capture recycled, reuse and long-term storage

- Evaluate systems through multi-criteria analyses including technical, economic and carbon footprint aspects using "well-to-wheel" approaches
- <u>Develop efficient CO₂ conversion systems from point sources to produce fuels or materials</u>

Perspectives: Multicriteria analyses based on literature



		Critères Captage du C		Critères Stockage du C					Critères faisabilité filière								
		Rend emen t, [C]	Cout	Besoi n en énergi e	Consens us scientifi que	tonnage	du	Cout logistique ou annexes (transport, tri,)		us		Positionne ment acteurs français	Perspectiv e attractivité du produit/ milieu	Acceptab ilité sociétale	Contrainte s règlement aires	Externa lités autres	
	SG1 – milieux agri/foret																
	Foret																
	Prairies																
	Agroforesterie																
	Cultures intermédiaires																
	Rendu au sol																
	SG2 – milieux urbains																
	Parcs et jardins																
	Agriculture urbaine																
	Friches industrielles																
•	Toit, façade																
	Periurbain (routes, aéroport)																
	SG3 – milieux aquatiques																
	Fleuves																
-	marin côtier	on raper.	Carbons		Jative emission	s. What Toles 1	or research to	ennance men u	evelopment in	Trance : "			04-03/1	9/2023			7

	Critères Captage du C					Critères Stockage du C						Critères faisabilité filière					
_		Rende ment, [C]	Cout	Besoin en énergie	Cons ensu s scien tifiqu e	Evolution du tonnage de C stockable 2050	Cout/ technicit é du processu s de stockage	ou annexes (transport, tri,)	Stabilité, durée de stockage	us		Positionnem ent acteurs français	Perspectiv e attractivité du produit/ milieu	Acceptabili té sociétale	Contrain tes règleme ntaires		
SG4 – sto géologiqu	ckage ie du Catm																
DACS																	
BE-CCS		A ajouter	aux critèr SG1 (or	res de Capta u SG2)	age du												
(Combustion																
	Gazif																
	Ethanol																
mé	éthanisation																
BioChar +	Biomines																
SG 5 – carbonata minérale	ation																
Résidus m	niniers																
Saumures	résiduaires																
SG 5 bis		A ajouter	aux critèr SG1 (or	res de Capta u SG2)	age du												
Batiment (isolant,)	charpente,																
Composite	es																
Voiries																	
Emballage	e, papier																
Textile																	
SG 6																	
ANIC	BE Besition Bon	oru « Carbon »	ainka and n	ogativo omico	sions What	at roles for researc	h to onhonoo	their developmen	t in Eronoo2»			04.	05/10/2023		18		



• Carbon I not the enemy ! Totally Defossilise rather than totally decarbonise !

- First reduce fossil CO2 emissions
- Then compensate the residual ones
- Technology solutions are important but not everything: practices, behaviours, sobriety, efficiency
- From a carbon linear economy to a carbon circular economy, including jointly:
 - Relevant biomass uses : bio-economy (food, materials, chemicals), bioenergy,
 - Natural sinks solutions
 - Agricultural and forestry practices
 - Technology solutions (be careful not to encourage the use of fossil fuels)

• Legislation: must be based on scientific knowledge

- Fossil uses reduction
- Synergies: carbon skins, biomass uses, and CO2 re-uses



- Develop observatories of carbon flux in natural environments
- Develop practices for carbon storage in more or less anthropised environments
- Develop knowledge of national geological reservoirs
- Supporting national demonstration projects for negative emission technologies
- Develop geographic information expert system for the deployment of CO₂ mineralization (ex: contact between alkaline waste (e.g. bottom ash, ashes and CO₂)
- Improvement and harmonisation of environmental assessment methods of negative emission solutions and multicriteria analysis
- Governance and support measures harmonised at national and European level

Carbon sinks in Europe : stakeholders taking action EEERA ANCRE to bring out the next solutions for carbon neutrality



9:15 Introduction		11:30 – 12:45 Round Table 2: How to harness the potential of biomass-based solutions for carbon r	emoval?					
1. Welcome by Pierre Franck Chevet , CEO IFPEN, President of ANCRE,		11.50 12.45 Round Table 2. now to namess the potential of biomass based solutions for carbon r	cinovai.					
"ANCRE presentation" (10')	Pdf file	Actions to deploy carbon stocking practices through biomass management (in agriculture, forestry,						
		industrial wastelands, other anthropised areas, etc.). This round table devoted to "actions to deploy n						
2. Alexandre Paquot, DG CLIMA Director Innovation For A Low Carbon,		via biomass" will attempt to take stock of the available stocks and to identify actions with high potent						
Resilient Economy, DG CLIMA's vision: situation, solutions, institutional		storing carbon and CO2, such as carbon farming. It will also look at what political measures are needed at						
decisions (25')		European level to encourage and support these actions.						
3. Daphné Lorne, IFPEN & ANCRE task leader, ANCRE position paper:		Moderator: Jack Legrand, CNRS, Nantes Université & ANCRE						
· · · ·	Pdf file	1. Nicola Di Virgilio, DG AGRI - Policy officer at EU Commission DG Agriculture and Rural						
(15')		Development, Unit B2 Environmental sustainability, « Common Agricultural Policy 2023-2027	Pdf file					
		and its role in supporting EU carbon sinks» (12')						
10:15 – 11:15 Round Table 1: How to preserve carbon sinks in natural areas?		2. Philippe Delacote, INRAE, environmental economist, the Climate Economics Chair, « Forest-	Pdf file					
		based climate change mitigation and adaptation in Europe » (12')	Parme					
Preservation/knowledge of carbon sinks in totally or predominantly natural	areas	3. Pierre Faure, CNRS & GISFI, Interdisciplinary Laboratory of Continental Environments & ANCRE,	Pdf file					
(natural habitats, protected areas, aquatic ecosystems, etc.).		« Carbon sinks from re-naturalisation of anthropized and urban environments » (12')	Purme					
This round table devoted to the "preservation/knowledge of carbon sinks in		4. David Chiaramonti, Politecnico Torino, RE-CORD - Professor of Energy Economics, and						
or predominantly natural areas" will take stock of the understanding of		Bioeconomy, « Biochar as biomass-based solutions for carbon removal » (12')	<u>Pdf file</u>					
geochemical mechanisms, of the knowledge of natural flows and will anticipate		14:00 15:15 Bound Table 2: How to enhance earbon conture actions, industrial processes, goalesi	aal					
evolution. It will also look at what additional political measures are needed giv	en the	14:00 – 15:15 Round Table 3: How to enhance carbon capture actions, industrial processes, geological						
current state of play.		storage and long-term storage solutions						
Moderator : Monique Axelos, INRAE & ANCRE		The most practical solutions of atmospheric and biogenic carbon capture and storage (industrial						
1. Nicolas Viovy, CEA & LSCE - Climate and Environment Sciences		geological reservoirs, long-life materials, etc.). This round table is devoted to "carbon capture actions, the						
	Pdf file	industrial sectors, geological storage and long-term storage deployment of new sinks via biomass". It will deal						
climate" (12')		with national and EU potential, technical issues, scenarios, roadmap and political measures.						
2. Guillaume Soulet, IFREMER & ANCRE, « Costal blue carbon		Moderator: Adel El Gammal, GS EERA	<u>Pdf file</u>					
ecosystems and rock weathering » (12')	Pdf file	1. Jeroen Schuppers ; DG RTD, Deputy Head for Advanced Energy Production, "Role of European	- 10.01					
		Research to achieve Net Zero Emissions" (12')	<u>Pdf file</u>					
3. Liselotte Jensen, Policy analyst in the European Parliamentary		2 Florent Cuillou (EDEN) Carbon Canturo Droject Manager, Detential and challenge of (non						
5 ()	Pdf file	2. Florent Guillou, IFPEN, Carbon Capture Project Manager, Potential and challenge of (non-						
CART), « EU certification framework for carbon removals » (12')		fossil) carbon capture technologies, (12')						
		3. Christiane Hennig, IEA Bioenergy, Task 40 leader, IEA Bioenergy work program on bioenergy and negative emissions (12')	Pdf file					
OFFICIAL EVENT		 4. Aïcha El Khamlichi, ADEME, prospective on energy and bio-based solutions, "Carbon sinks in 						
		Net zero emission scenarios in the French Report "Transition(s) 2050" (20')	<u>Pdf file</u>					
JOLIOT-CURIE								

« Carbon sinks and negative emissions What roles for research to enhance their development in France?»





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BioNET – Multi-level Assessment of <u>Bio</u>-based <u>Negative Emission</u> **Technologies CDR**terro Project duration: January 2022 – December 2024 **BioNET Funded by:** German Federal Ministry of Education and Research (BMBF) **BioNET:** 1 of 10 projects of the federal research program "CDRterra" **BioNET Project partners in Germany:** Zittau/Görlitz University of Technical University of Helmholtz Centre for German Biomass The Thünen Institute University of Giessen University of Greifswald Research Centre Applied Science Munich Environmental Research JUSTUS-LIEBIG-Hochschule UNIVERSITÄT GREIFSWALD THÜNEN Wissen lockt. Seit 1456 UFZ) HELMHOLTZ Zentrum für Umweltforschung 7ittau/Görlitz DBFZ

BioNET Project lead: Prof. Dr. Daniela Thrän (UFZ/DBFZ)





• ANCRE : Alliance Nationale de Coordination de la Recherche pour l'Energie www.allianceenergie.fr

MEMBERS AND PARTNERS





• The Paris Agreement (2015), Art 4.1:

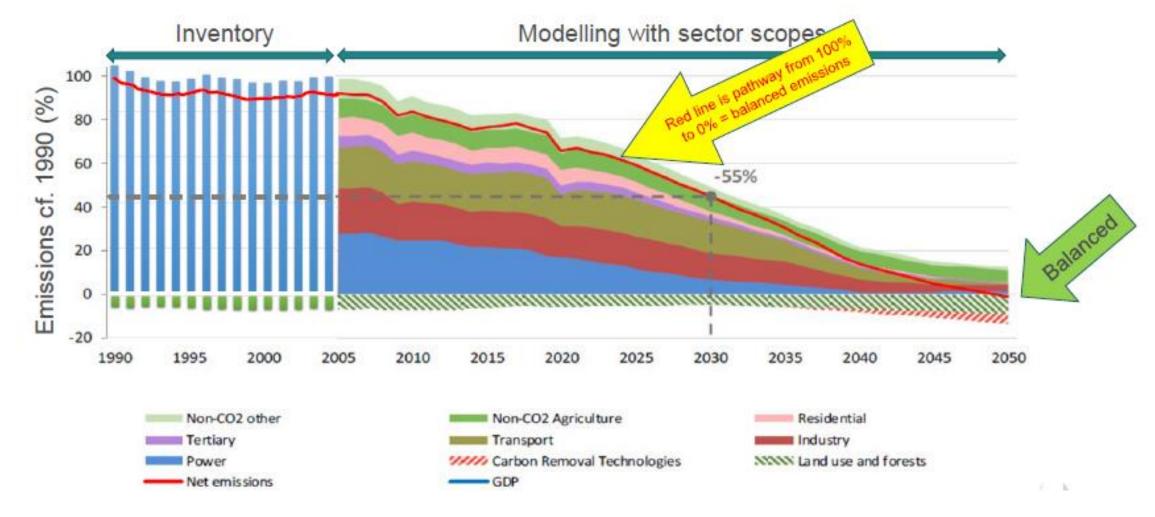
Article 4

- 1. In order to achieve the long-term temperature goal set out in Article 2, Parties aim to reach global peaking of greenhouse gas emissions as soon as possible, recognizing that peaking will take longer for developing country Parties, and to undertake rapid reductions thereafter in accordance with best available science, so as to achieve a balance between anthropogenic emissions by sources and removals by sinks of greenhouse gases in the second half of this century, on the basis of equity, and in the context of sustainable development and efforts to eradicate poverty.
- Towards a climate neutral European Union by 2050
 - <u>« Climate Law » 4 March 2020 proposal</u>: to legally endorse the EU target by setting a trajectory for achieving climate neutrality by 2050
 - <u>« Climate Target Plan » 17 September 2020 proposal</u>: EU economy-wide net GHG emission reduction target of at least 55% by 2030, compared to 1990(Fit for 55)
 - Two texts that include net GHG emissions and removals from land (land use, land use change, agriculture, forestry, housing, etc.)
- 2030 Climate Target Plan : https://europa.eu/!bm49qq

Background: the climate targets (EU)



• EU climate target trajectories



Source: European Commission, 2020 - The 2030 Climate Target Plan

Current and predictable CO2 emissions - SNBC



	19	990		2019			2030		2050		
Emissions CO2eq	MtCO2eq	% total (without L.)	MtCO2eq	Var. %	% total	MtCO2eq	Var. %	% total	MtCO2eq	Var. %	% total
	MICOZEY		MICOZEQ	Vs./90	(without L.)		Vs./90	(without L.)	WILCOZEY	Vs./90	(without L.)
Transport	124	23%	136	10%	31%	99	-20%	32%	4	-97%	5%
Wastes	15	3%	14	-7%	3%	11	-27%	4%	6	-60%	7%
Residential / Tertiary	93	17%	81	-13%	18%	45	-52%	14%	5	-95%	6%
Industry	145	26%	78	-46%	18%	53	-63%	17%	16	-89%	20%
Energy	78	14%	46	-41%	10%	31	-60%	10%	2	-97%	2%
Agriculture / Forest	93	17%	85	-9%	19%	73	-22%	23%	48	-48%	59%
LUCLUF	-22	-4%	-26	18%	-6%	NC	NC	NC	NC	NC	NC
Total (without LUCLUF)	548	100%	440	-20%	100%	312	-43%	100%	81	100%	100%
Total	526		414	-21%		312	-41%		81		

2020 emissions

- 140 Mt capturable / 300 Mt non capturable

- 2050 emissions (following the National Low Carbon Strategy)
 - 25 Mt capturable / 55 Mt non capturable
 - Goal: 80-85 MTCO2 negatives emissions
- Industry, energy, residential and transport: massive cuts planned
 - CCS solution only or additional CCU ?
 - If CCU Risk of competition between CO2 sources in the long term?
 - What about the transitional period?

Source : SNBC, 2020

CO2 emissions by sector (2017) – Focus industry



- Steel sector (17 MtCO2), cement & other non-metals (11,8), refineries (5,6) are the most important CO2 capturable emissions¹
- 84 % of theses emissions are included in the EU Emissions Trading System²
- Emissions by overall sectors² (2017) :
 - Fossil combustion for industrial energy: 64%
 - Industrials processes: 36%

Amount of CO2 capturable by sector

Secteurs	Nombre de sites	Volume 2017 (MtCO ₂)	Volume « captable » (MtCO ₂)
Acier	11	23	17
Chimie (sans production ammoniac)	23	10,7	5,8
Production ammoniac	4	1,9	1,9
Ciment et autres non-métalliques	33	11	11,8
Raffineries	9	10,3	5,6
Autres (papier, verre)	12	2,4	2,6
IAA	14	2,5	2,6
Aluminium	4	1,2	0,9
Production chaleur (industrielles)	10	2,2	2,3
Total	120	~ 65	~ 51

Sources : ¹<u>ADEME</u>, 2020, ²SNBC, 2020