



The need for cross-border CO2 infrastructure

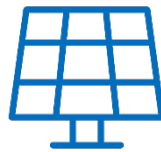
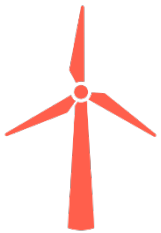
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Bellona

- Independent non-profit organisation
- ° 1986
- Technology and solution-oriented
- Offices in Brussels, Berlin, Oslo, London
- Bellona Europa – specialised in industrial decarbonisation & energy systems thinking

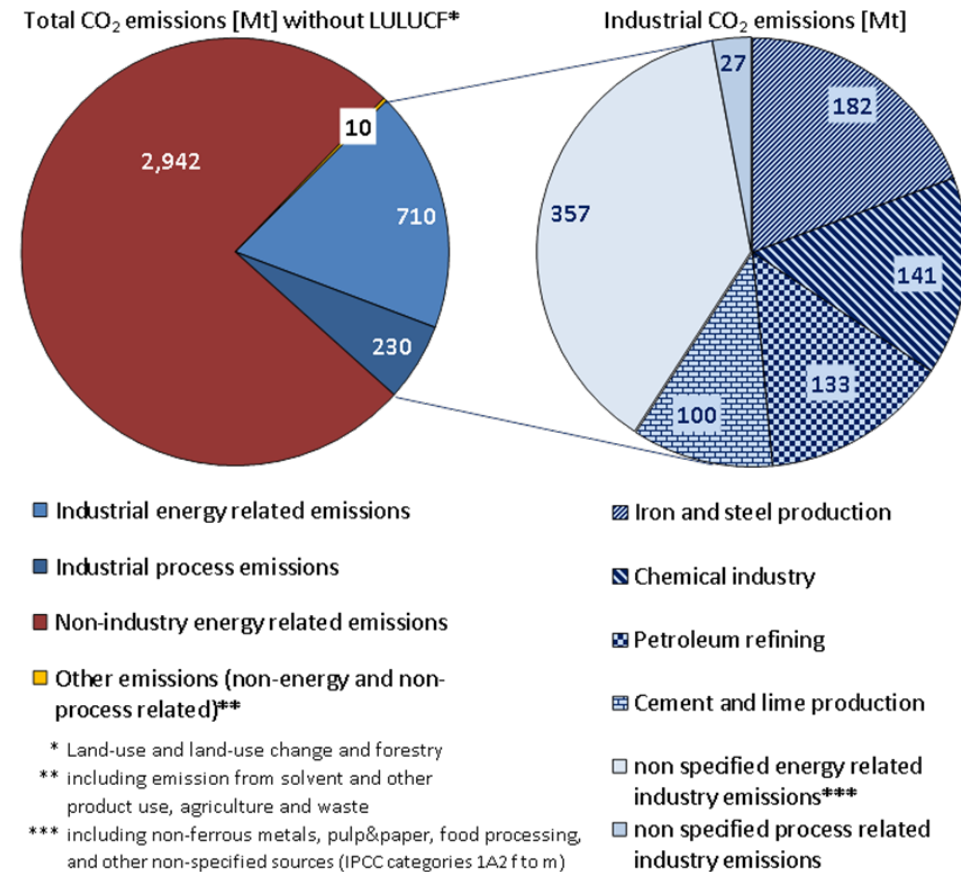


ZEP 2013 Industry Report:

Key Findings/Conclusions #1



- ▶ EU 2050 emission cut commitments **will require large-scale mitigation actions in all sectors of the economy.**
- ▶ In 2010, direct emissions from industry accounted for **25% of the total EU CO₂ emissions.**
- ▶ The adoption of **BAT, BPT is not sufficient to reach the targets set to avoid dangerous climate change.**



Key Findings/Conclusions #2



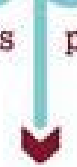
- ▶ **CCS is the only available technology that can deliver the deep emission cuts in several EU energy-intensive industries**
- ▶ **The deployment of CCS would help ensure a competitive position for existing EU industries in a future carbon-restrained world, and help reconcile EU climate ambitions with the desire for a re-industrialisation of the EU economy.**
- ▶ *Pilot projects have shown that retrofitting CO₂ capture into the operation of the conventional processes is possible. Large scale demonstration is now necessary.*



Key Findings/Conclusions #2

Zep

Zero emissions platform



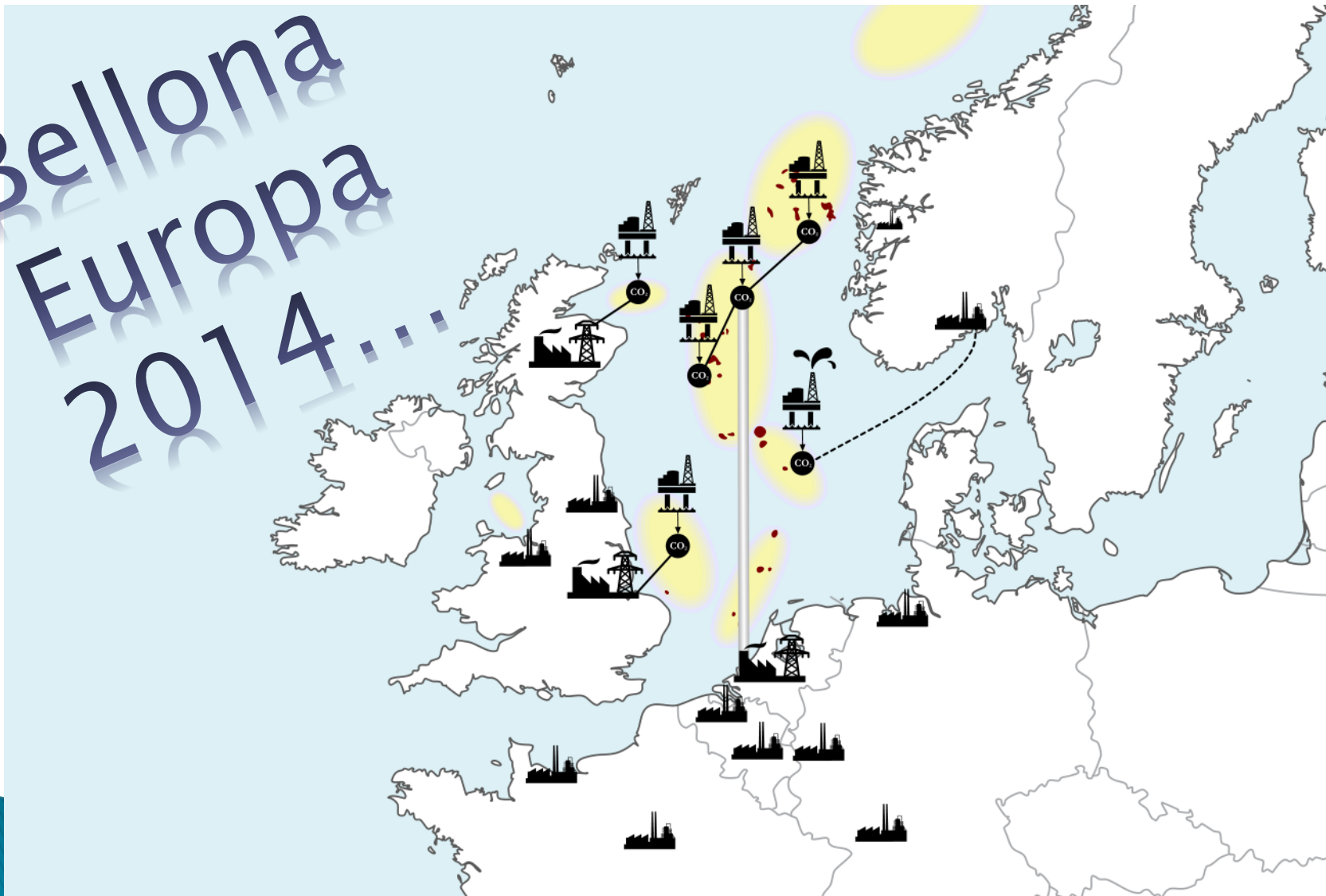
What can
the general EU

ensure a
revival of
industries
and help
achieve the
desired
economy.

cutting CO_2
emissions
conventional

INDUSTRIAL
renaissance

Bellona
Europa
2014...



Joint call to action for cross-border CO2 infrastructure

- I. Cross-border working group
- II. Framework conditions for CCS: scope of needs, role of government, participation
- III. Legal framework and liability
- IV. Funding framework
- V. Multi-modal and multi-purpose nature
- VI. Connection to industrial clusters further inland



But what about steel...?

Case study:

Tata Steel Ijmuiden

Direct reduction of iron ore with hydrogen

Green H₂

- Potential lowest climate impact, no extraction of fossil resources
- Producing 6.62 million tonnes of steel will require 21.2 TWh of renewable electricity. This is more than the total wind production in the Netherlands in 2020.

Blue H₂

- Needs less electricity input
- GHG emissions are very low dependent on high capture rate, permanent storage, and low methane leakage
- <https://www.frompollutiontosolution.org/>



Running Tata Steel on green hydrogen requires more electricity than the total 2020 Dutch wind production...



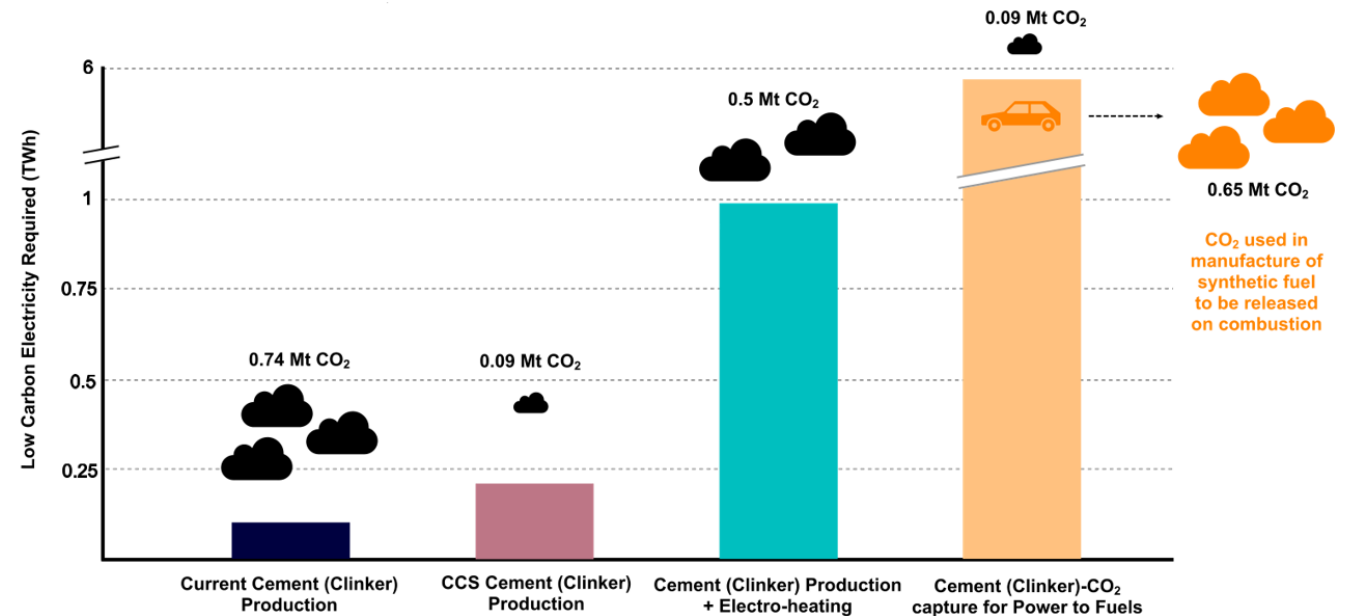
RESOURCE REQUIREMENTS OF INDUSTRIAL DEEP EMISSIONS CUTS

Decarbonisation & Electricity requirement

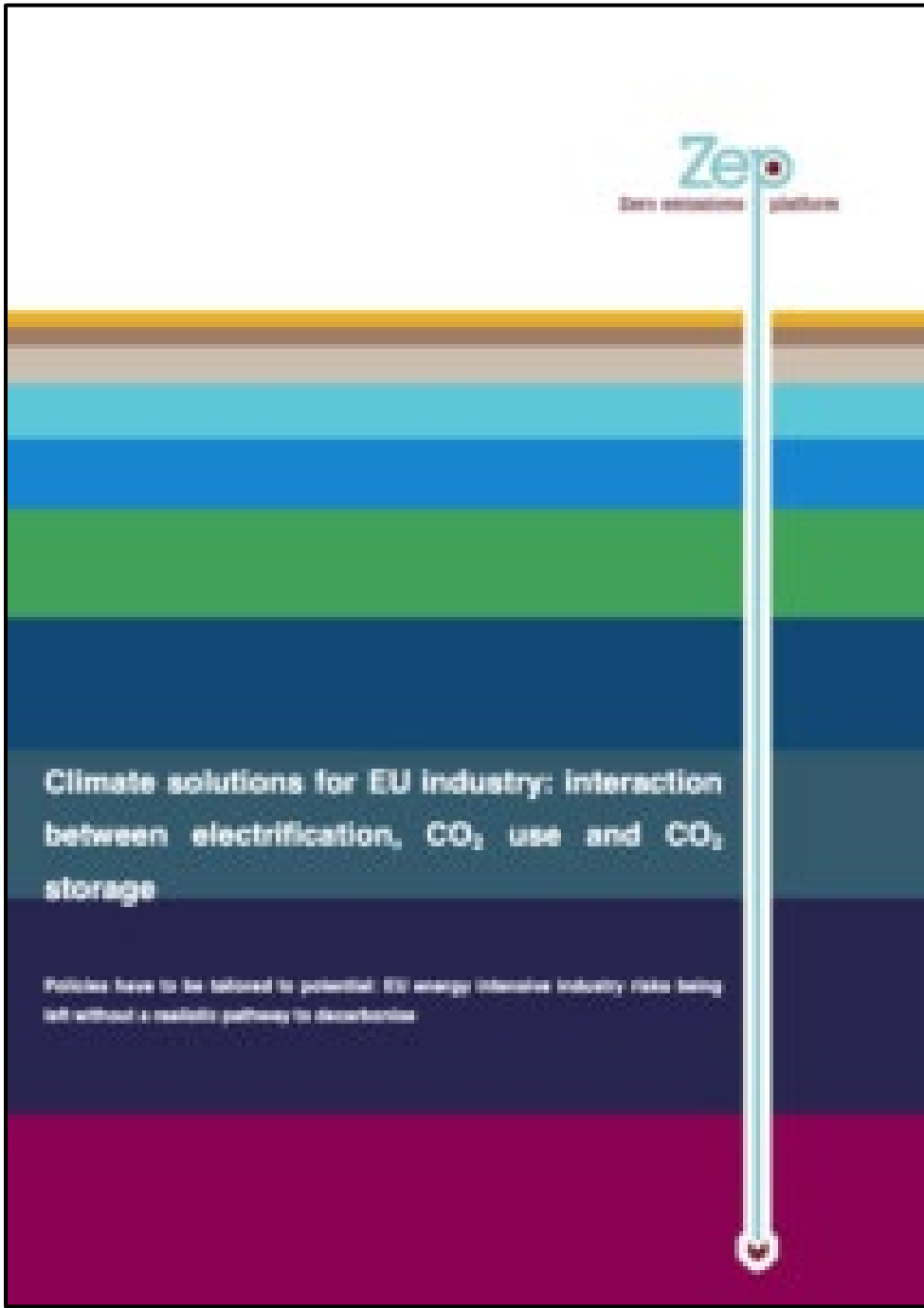
Electrification in the cement sector provides limited CO₂ reductions – **process emission remain**.

Electrification of New Steel production via Steel Direct Reduction of Iron (DRI) via Hydrogen requires significant renewable energy. **A single steel production site would consume as much electricity as 9 million European households.**

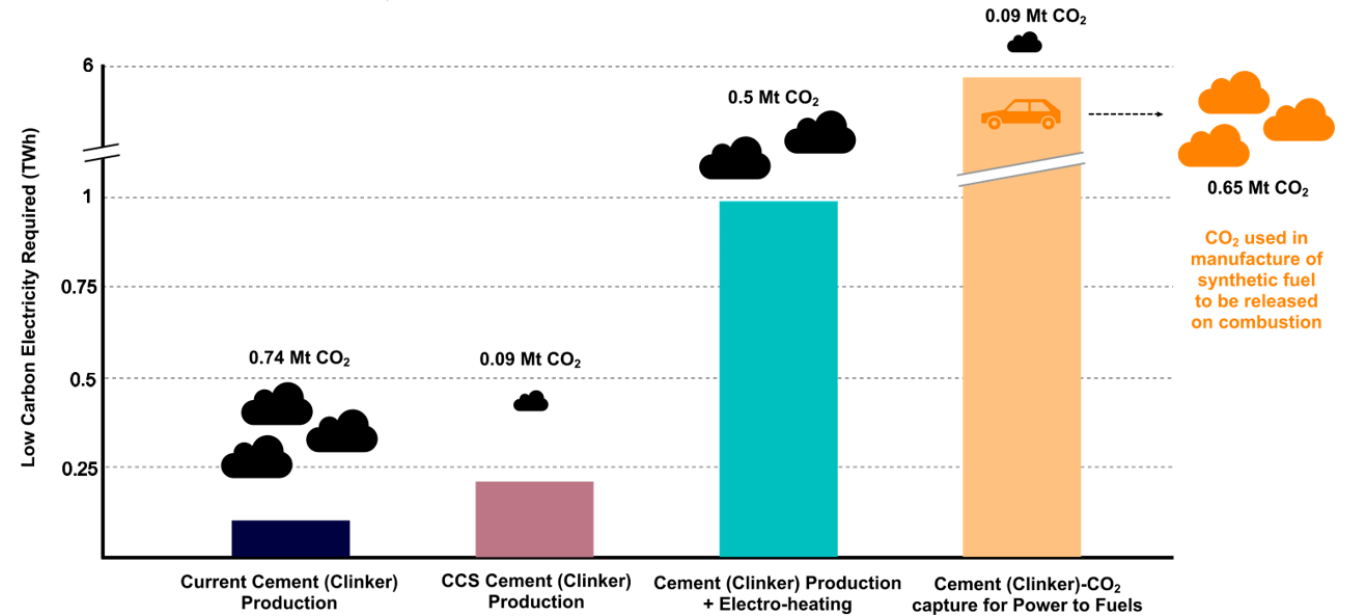
Decarbonisation of Europe’s chemical production – via electrification & hydrogen would require **more than twice (+140%) the EU’s current electricity generation.**



Reference cement production facility of 1 million tonnes per annum. Comparing the electricity requirements and CO₂ reduction of carbon capture and storage, electric heating, CO₂ conversion via power to fuels



OF INDUSTRIAL DEEP EMISSIONS CUTS



Reference cement production facility of 1 million tonnes per annum.
 Comparing the electricity requirements and CO₂ reduction of carbon capture and storage, electric heating, CO₂ conversion via power to fuels

Carbon Dioxide Removal

The four required principles to assess it

1

Carbon dioxide is **physically removed from the atmosphere.**

2

The removed carbon dioxide is **stored** out of the atmosphere **in a manner intended to be permanent.**

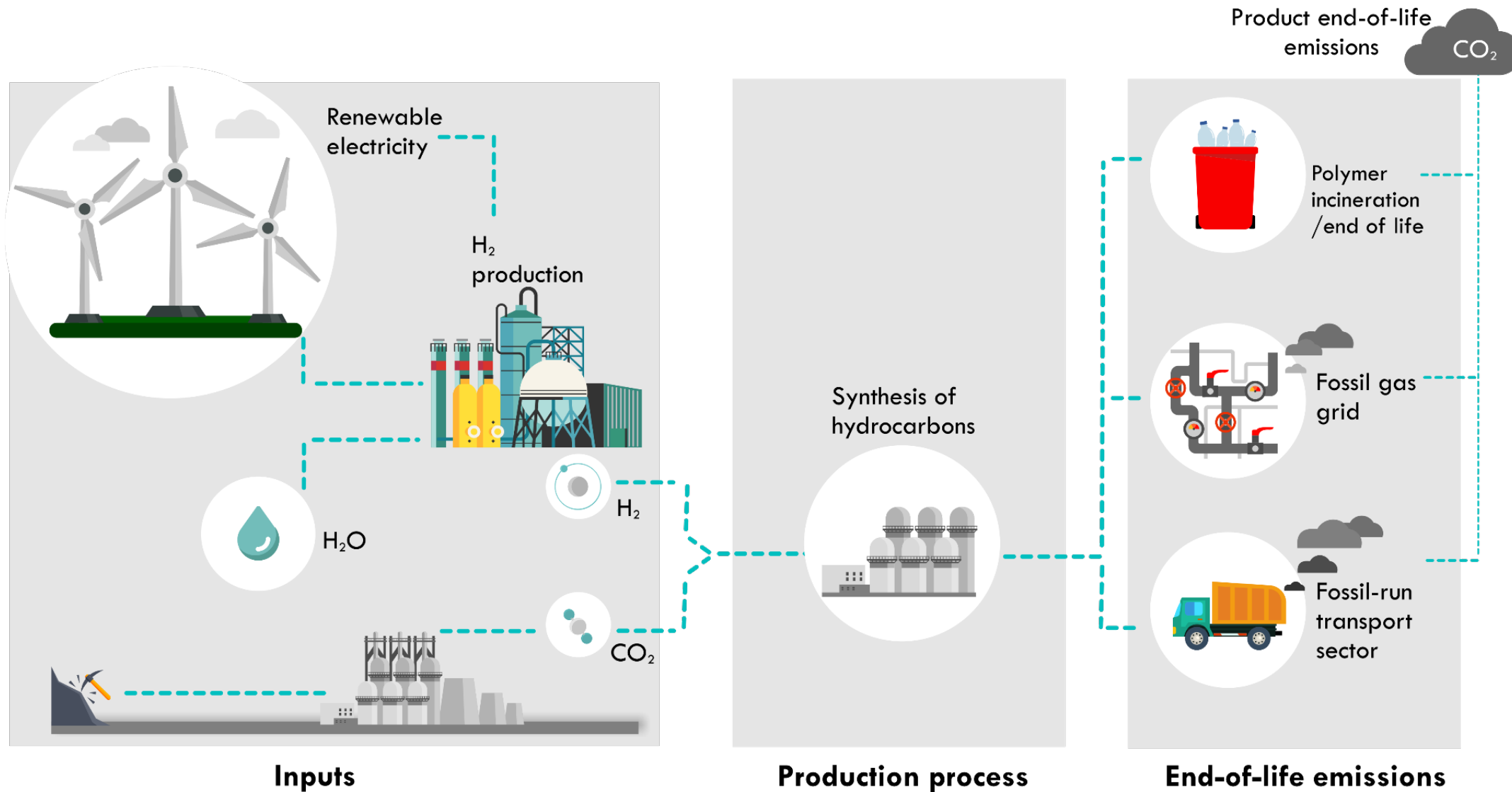
3

Upstream and downstream GHG, associated with the removal and storage process, are comprehensively estimated and **included in the emission balance.**

4

The total quantity of atmospheric **carbon dioxide removed and permanently stored is greater than** the total quantity of **carbon dioxide emitted** to the atmosphere.

WHAT OF CO2 UTILISATION? - NOT ALL CCU IS CLIMATE ACTION!



REVIEWING THE CCU (P₂X) LOBBY NUMBERS...

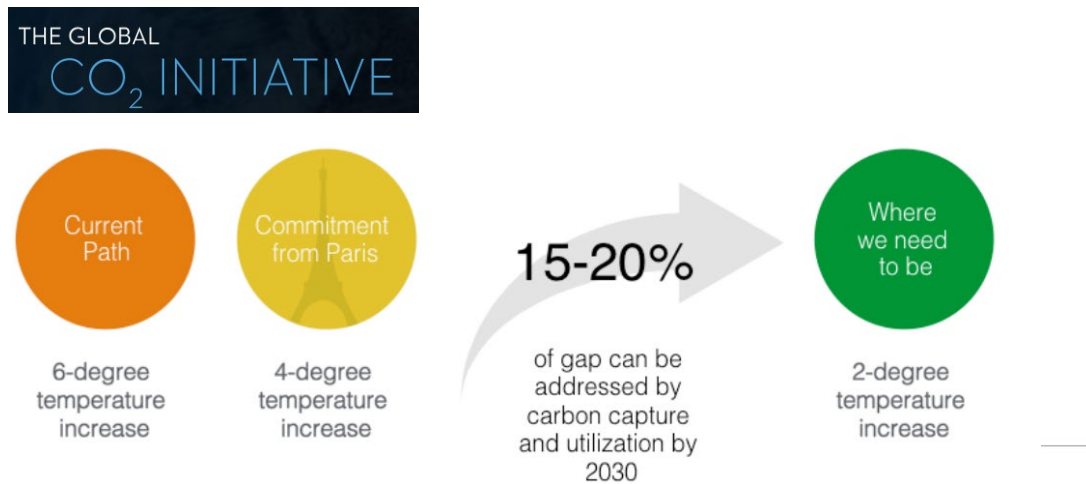


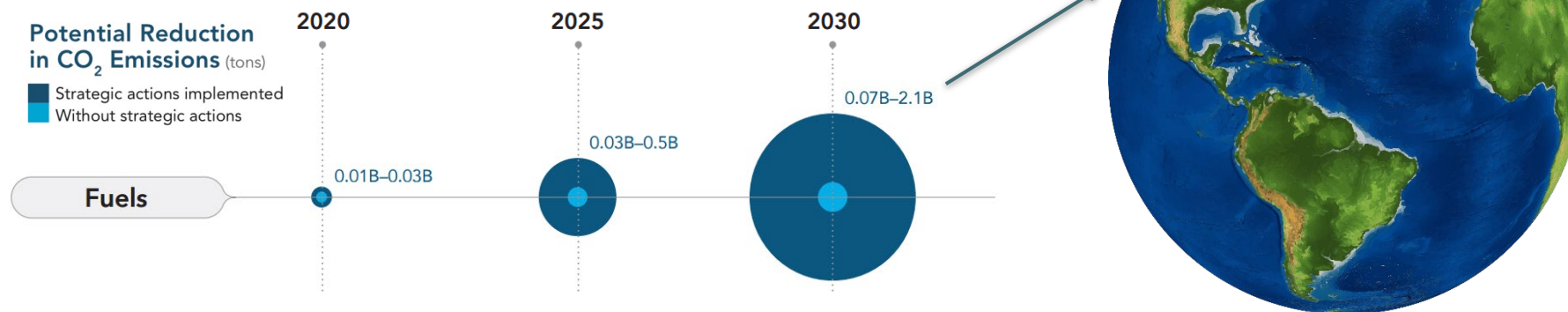
Figure 4: CBPI can play a significant role in addressing gap to achieve a 2° future

Source: Issam Dairanieh, CO₂ Sciences, "Market potential and environmental impact of CO₂ conversion technologies"

REVIEWING THE CCU (P₂X) LOBBY NUMBERS...

THE GLOBAL
CO₂ INITIATIVE

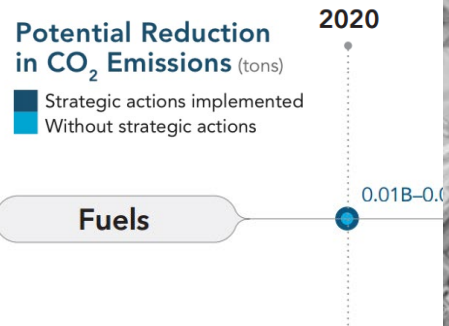
Putting 2.1 billion tonnes of CO₂ into fuels would require ≈ **all of the electricity** generated on the planet today



Source: Issam Dairanieh, CO₂ Sciences, "Market potential and environmental impact of CO₂ conversion technologies"

REVIEWING THE CO

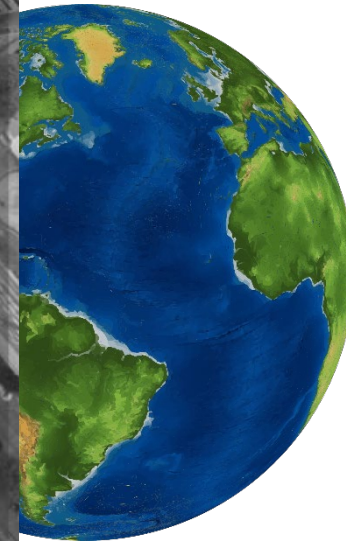
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Source: Issam Dairanieh, CO₂ environmental impact of CO

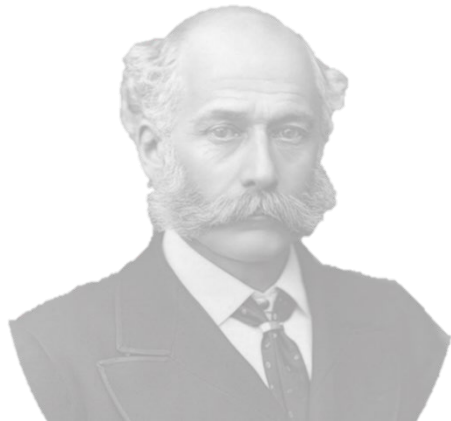
THE 'POWER TO LIQUIDS' TRAP

A
BELLONA
EUROPA
REALITY CHECK



CO₂ NETWORK AS A PUBLIC GOOD

*In the early 19th century, London planned to expand its sewage system, yet faced widespread public opposition. Particularly wealthier people, living uphill, did not see why a general sewage system was needed and hence did not want to pay to improve the property of private individuals ‘downhill’. In fact, **sewage was not seen as a public good**, and so the government initially considered it improper to use public money. **It took several cholera epidemics, thousands of deaths, and the ‘Great Stink’ of 1858 for London to finally modernize and upgrade its sewage system, at last stopping the unchecked dumping of human waste into the city and the river Thames.***



“[The principle] was of diverting the cause of the mischief to a locality where it can do no mischief.”

Sir Joseph Bazalgette, Civil Engineer



Thanks for your attention!
Get in touch 😊



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